



UNIVERSITY OF  
CAMBRIDGE  
The Psychometrics Centre

# Adaptive Test Development Using Concerto Platform

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Psychometrics Module, Lecture 4

Social Sciences Research Methods Centre | SSRMC

# »» Introduction to CAT

Some materials and examples come from previous workshops run by:

Michal Kosinski (Stanford University)

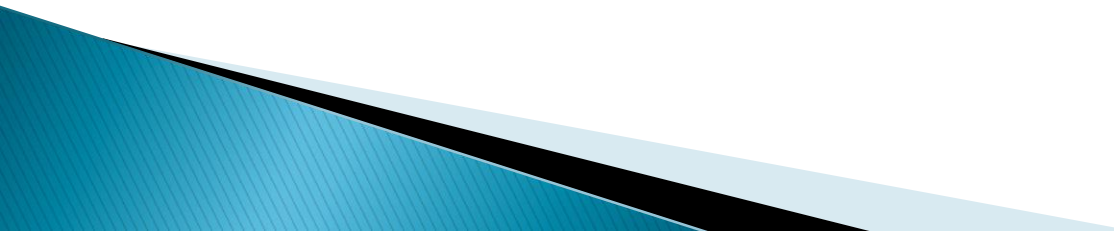
David Stillwell (University of Cambridge)

Chris Gibbons (Harvard University)

# Computerised Adaptive Testing

- ▶ Standard test is likely to contain questions that are too easy or too difficult
  - Classical Test Theory vs Item Response Theory
- ▶ Adaptively adjusting the level of the test to individual participant:
  - Increases the accuracy
  - Saves time / money
  - Prevents frustration

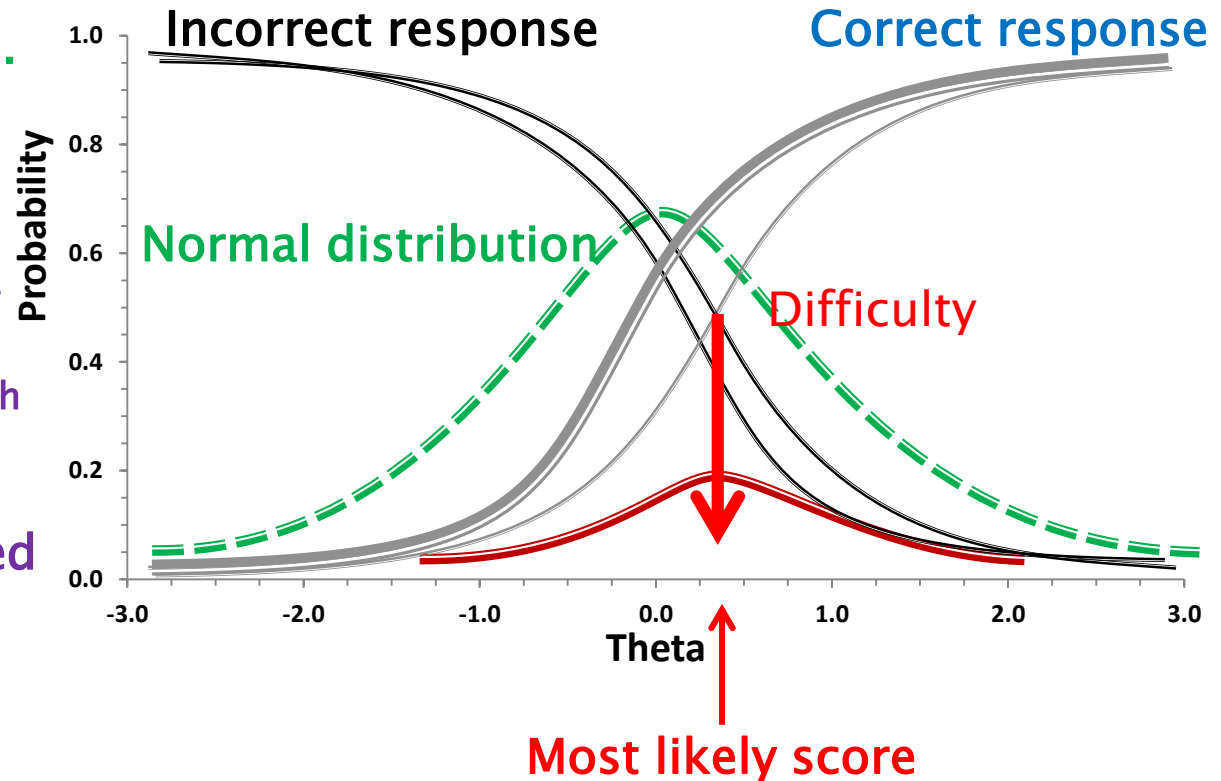
# Elements of CAT

- ▶ IRT model
  - ▶ Item bank and calibration
  - ▶ Starting point
  - ▶ Item selection algorithm (CAT algorithm)
  - ▶ Scoring on-the-fly method
  - ▶ Termination rules
  - ▶ Item bank protection / overexposure
  - ▶ Content Balancing
- 

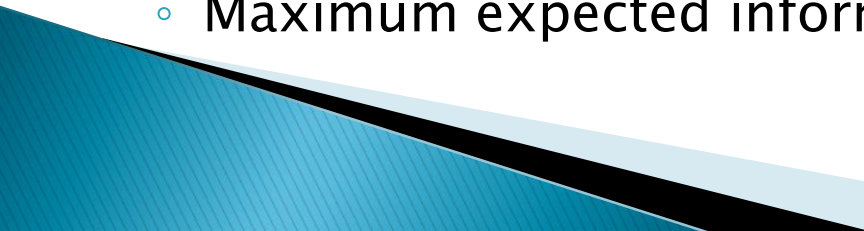
# Example of CAT

Start the test:

1. Ask first question, e.g. of medium difficulty
2. Correct!
3. Score it
4. Select next item with a difficulty around the most likely score (or with the max information)
5. And so on.... Until the stopping rule is reached



# Classic approaches to item selection

- ▶ Maximum Fisher information (MFI)
    - Obtain a current ability estimate
    - Select next item that maximises information around the current ability estimate
  - ▶ Urry's method (bOpt; in 1 PL equals MFI)
    - Obtain a current ability estimate
    - Select next item with a difficulty closest to the current one
  - ▶ Other methods:
    - Minimum expected posterior variance (MEPV)
    - Maximum likelihood weighted information (MLWI)
    - Maximum posterior weighted information (MPWI)
    - Maximum expected information (MEI)
- 

# Examples of item overexposure prevention

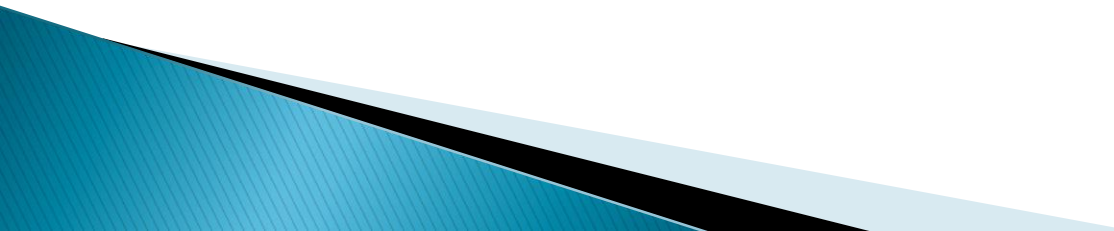
- ▶ Randomesque approach (Kingsbury & Zara, 1989)
  - Select  $>1$  next best item
  - Randomly choose from this set
- ▶ Embargo on overexposed items
- ▶ Location / Name / IP address rules
- ▶ Large item bank
- ▶ Regularly updated item bank

# Content Balancing

- ▶ Ascertain that all subgroups of items are used equally
- ▶ Example:
  - Arithmetic, Algebra and Geometry in a math test
  - Different domains in an intelligence test
  - Emotion recognition test
- ▶ Multidimensional CAT

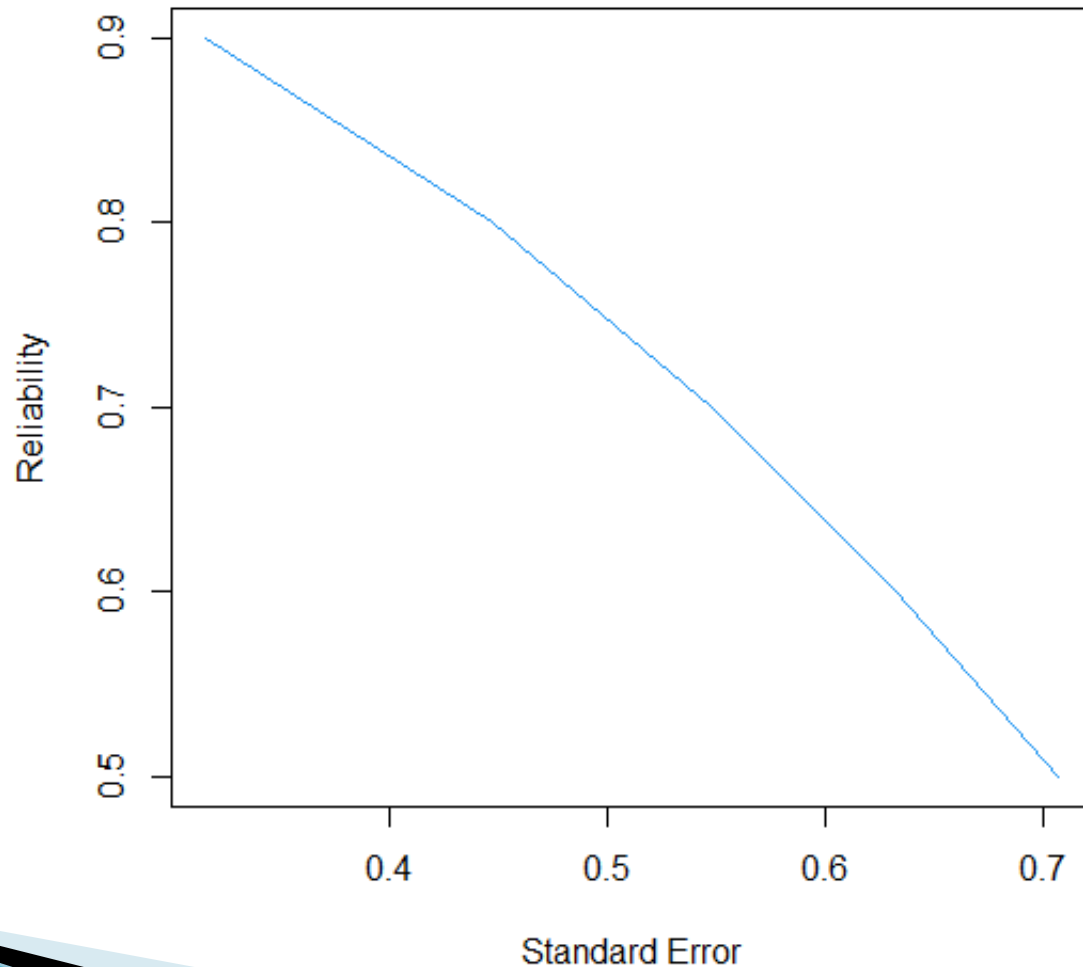


# Stopping rules

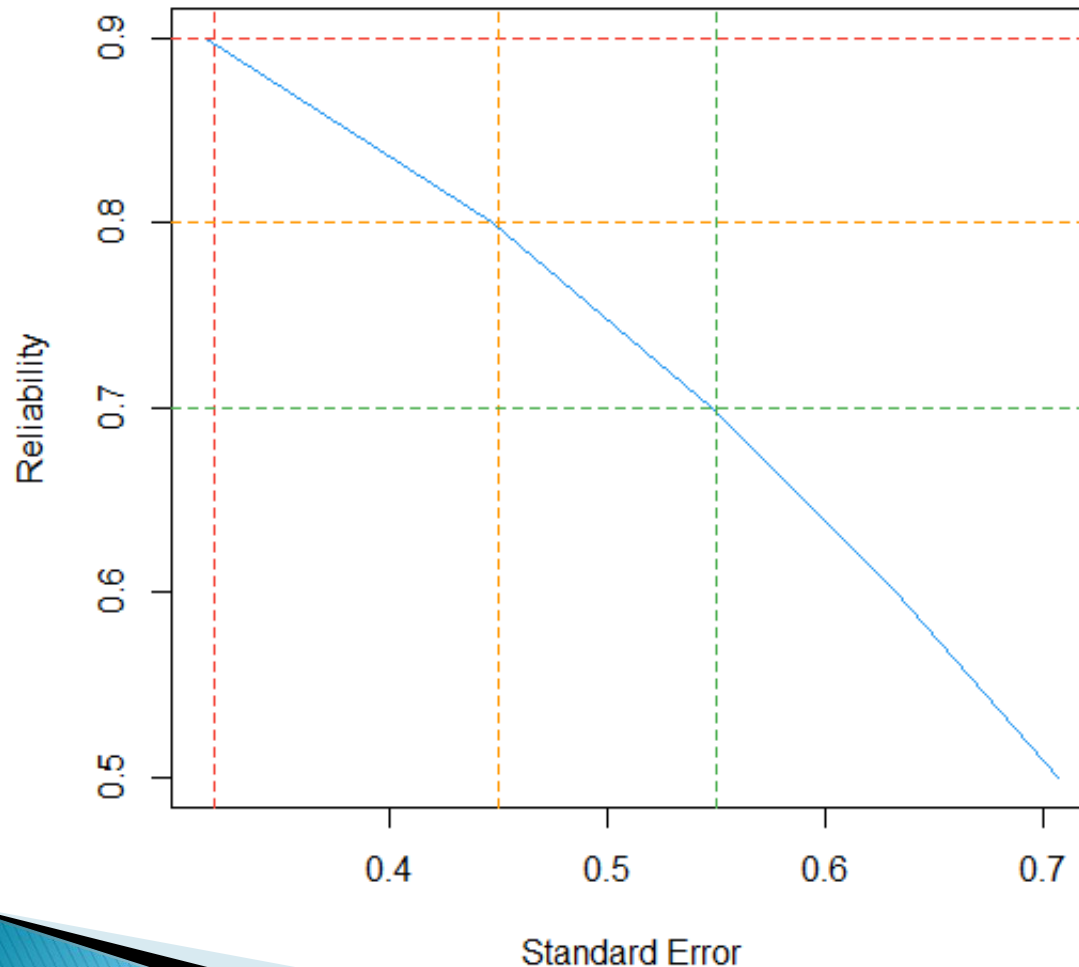
- ▶ Test length (*e.g.*, 20 items, 15 items)
  - ▶ Test time (5 minutes)
  - ▶ Reliability of theta estimate (standard error)
  - ▶ Other, clever stuff
- 

# Reliability and Standard Error

$$reliability = 1 - SE^2$$



# Reliability and Standard Error

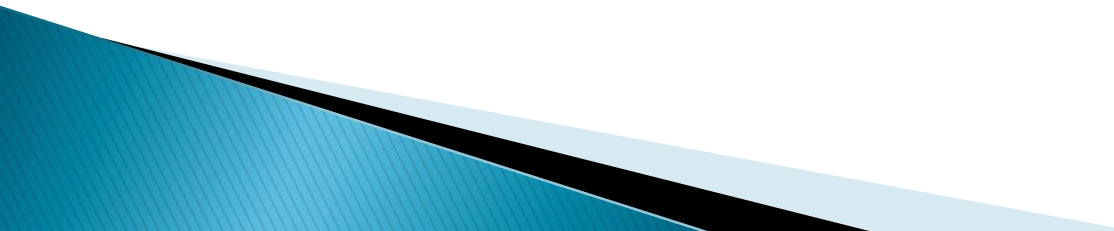


Alpha(0.90) =  
SE(0.32)

Alpha(0.80) =  
SE(0.45)

Alpha(0.70) =  
SE(0.55)

# CAT Procedure

1. The pool of available items is searched for the optimal item, based on the current estimate of the examinee's ability
  2. The chosen item is presented to the examinee, who then answers it correctly or incorrectly
  3. The ability estimate is updated, based upon all prior answers
  4. Steps 1–3 are repeated until a termination criterion is met
- 

# CAT Qualities

- **Efficiency** – how many items do I need to ask before I get to a certain level of precision
- **Precision** – How precise can my measurement be



# CAT Summary

- What do we need for CAT –

Item information (questions, scoring keys)

Item parameters

Item selection method

Scoring algorithm

Stopping rule

Others .....

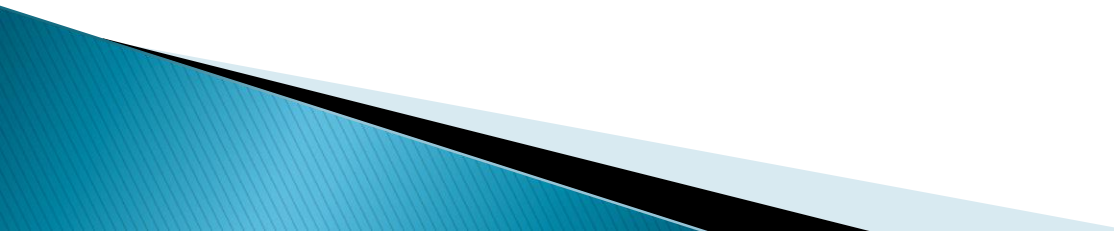


# CAT in R

catR package

# Example

## ▶ Women's Mobility

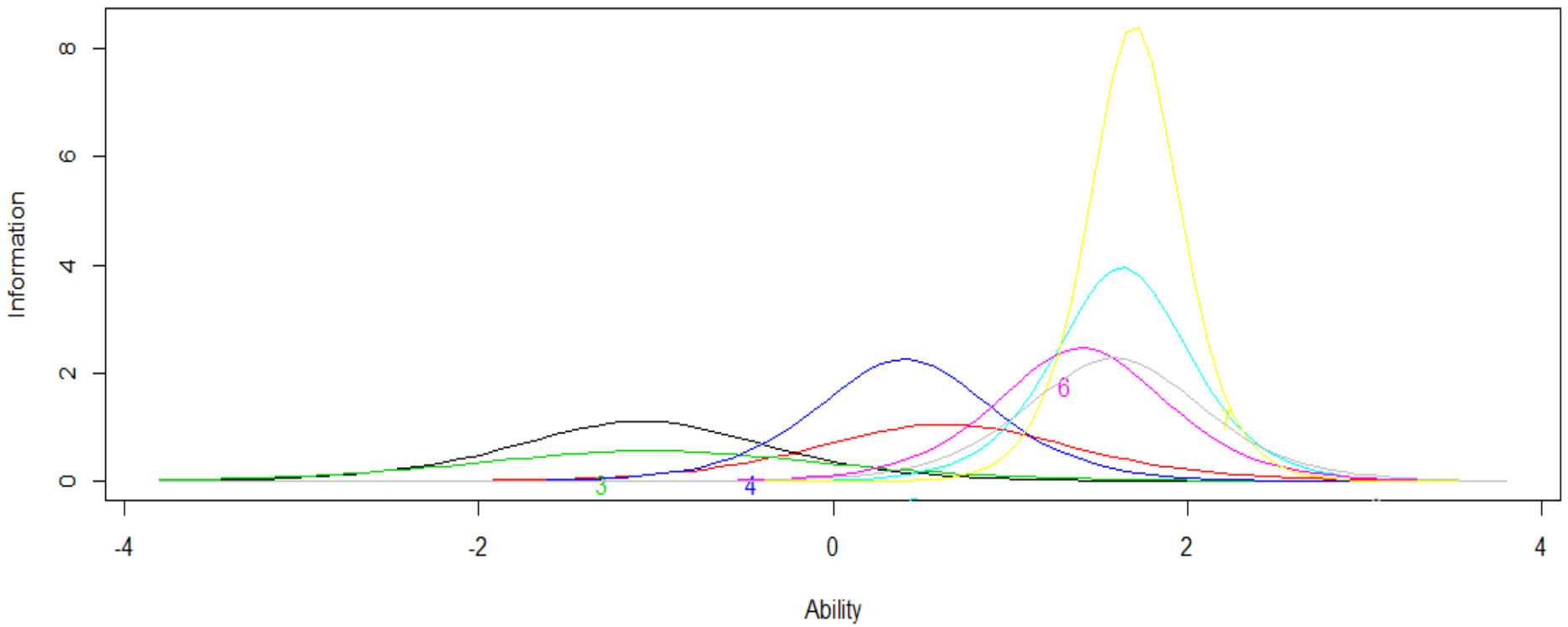
- Item 1 Go to any part of the village/town/city.
  - Item 2 Go outside the village/town/city.
  - Item 3 Talk to a man you do not know.
  - Item 4 Go to a cinema/cultural show.
  - Item 5 Go shopping.
  - Item 6 Go to a cooperative/mothers' club/other club.
  - Item 7 Attend a political meeting.
  - Item 8 Go to a health centre/hospital.
- 



# ltm

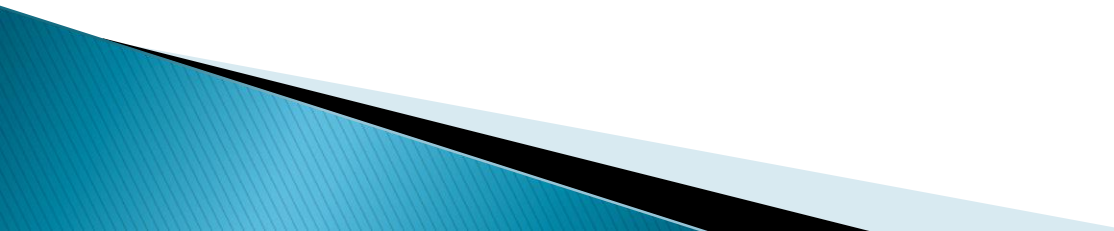
```
library(ltm)  
my2pl<-ltm(Mobility~z1)  
plot(my2pl,type="IIC")
```

Item Information Curves



# catR

```
require(catR)  
c<-coef(my2pl)  
itemBank <- cbind(c[,2], c[,1], 0, 1)
```



# catR

**Choose the item to start with:**

- ▶ **max info around average?**

```
plot(my2pl, type = "IIC")
```

```
plot(my2pl, type = "IIC", items=4)
```

- ▶ **Random one?**

# catR

```
items_administered<-c(4)
```

```
responses<-c(1)
```

```
it<-itemBank[items_administered, 1:4,drop=F]
```

```
theta<-thetaEst(it, responses)
```

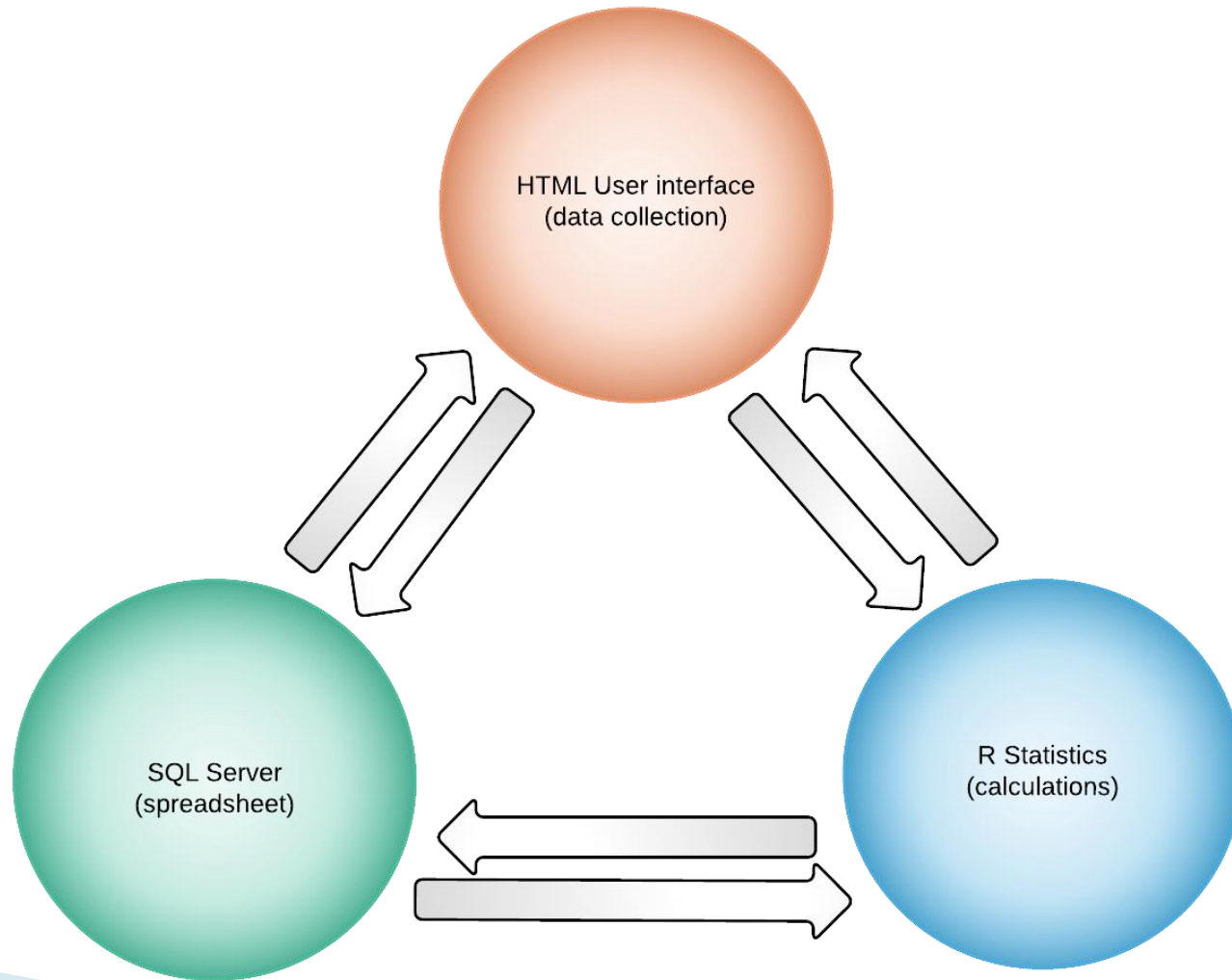
```
sem<-semTheta(theta,it)
```

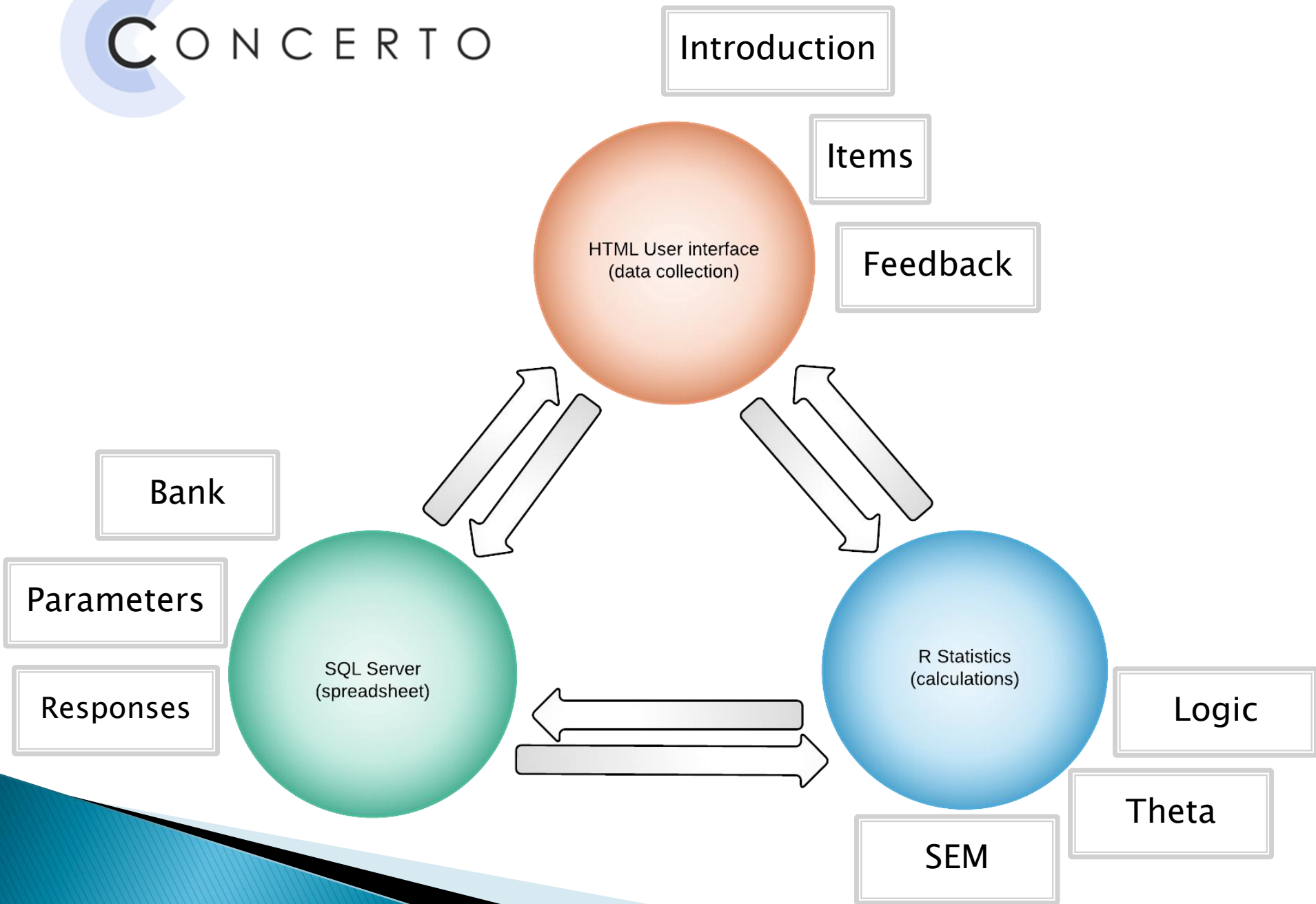
```
q<-nextItem(itemBank, theta=theta,out=items_administered)
```

```
q$item
```



# » CAT in Concerto









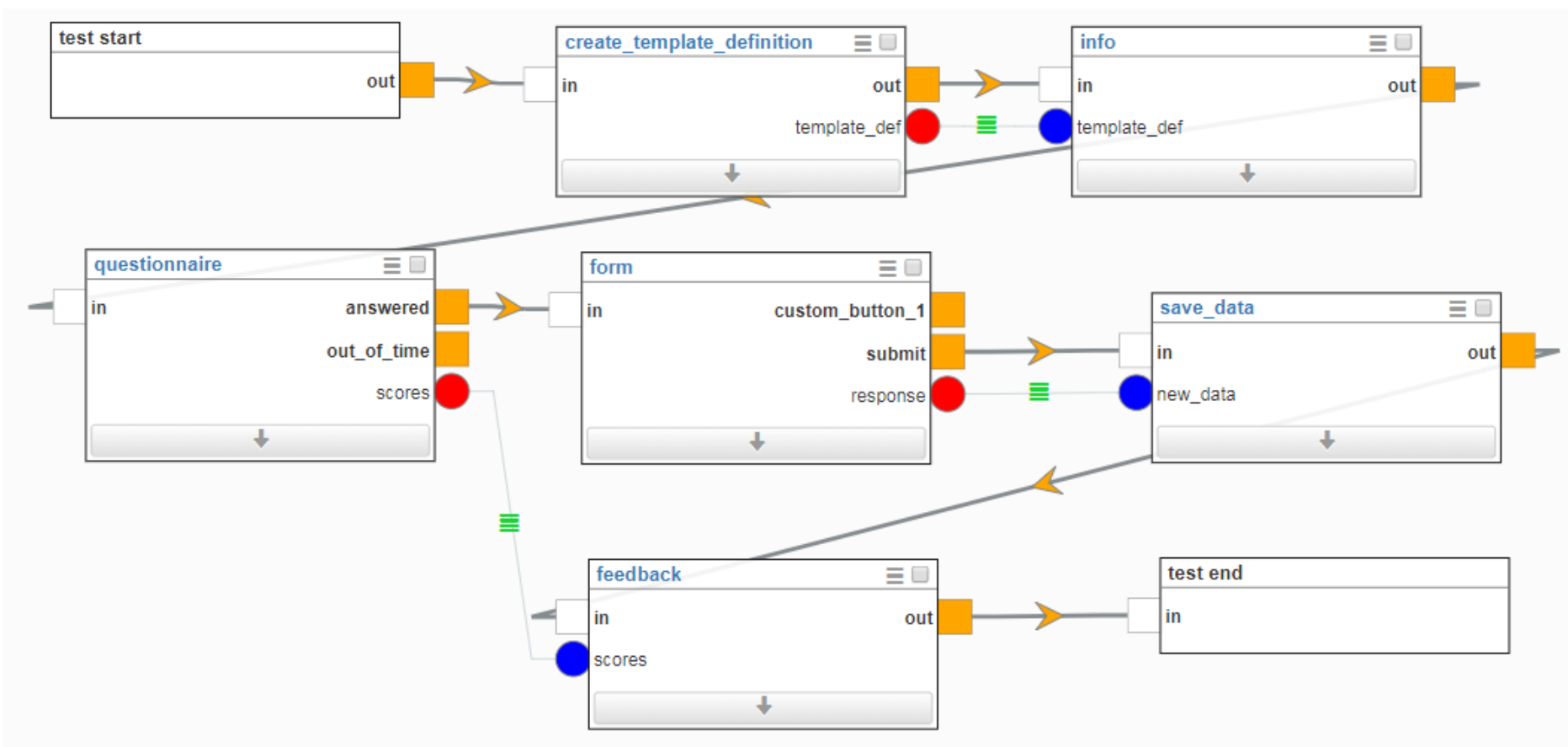
- ▶ Concerto hosting website
  - [hosting.concertopatform.com](https://hosting.concertopatform.com)
- ▶ Sign up and log in
- ▶ Create your own server
- ▶ Start your Concerto experience

- ▶ Name
- ▶ URL
- ▶ Node:
  - info
  - questionnaire
  - CAT
  - form (save\_data)
  - feedback

# Practical

- ▶ Basic questionnaire
- ▶ CES–D scale (The Center for Epidemiologic Studies Depression Scale; Radloff, 1977)
  - 20 items
  - 4 response options
  - Score above 16 indicates depression
- ▶ <https://concertotest.com/luning/SSRMC/test/cesd>

Radloff, L. S. (1977). The CES–D scale: A self-report depression scale for research in the general population. *Applied psychological measurement*, 1(3), 385–401.



# Practical

- ▶ CAT – dichotomous
- ▶ Women's Mobility
  - 8 items in the item bank
  - Item selection: MFI
  - Scoring: BM
  - Stopping: 3 items
  - Randomesque: 1
  - Content balancing: no
  - Feedback:
    - `score$score <- round(score$theta*15+100,0)`

# FaceIQ

- ▶ [faceiq.icar-project.com](http://faceiq.icar-project.com)
  - Adaptive face detection test
  - Adaptive emotion recognition test
  - Adaptive abstract reasoning test
  - And more .....

# Thank you!

- ▶ Any questions?